APPENDIX "A"

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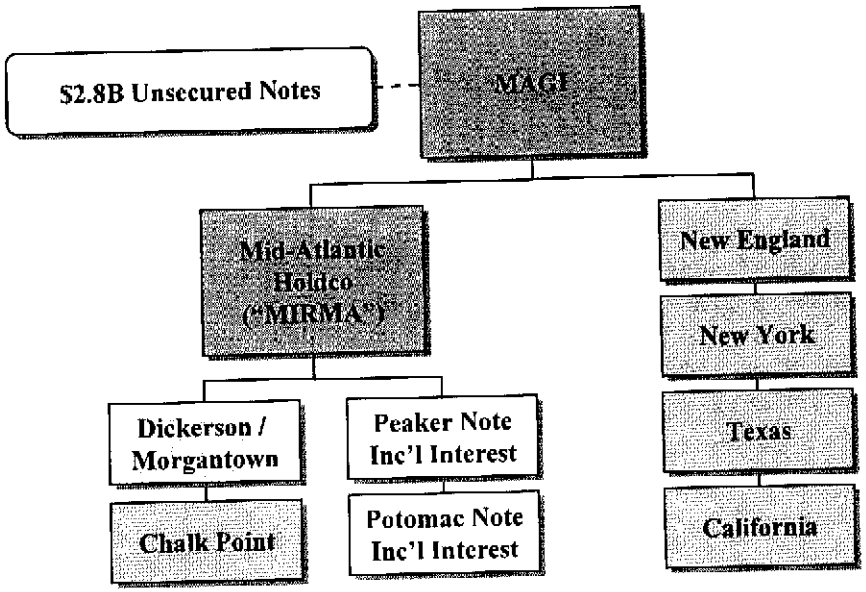
MAGI Pre-Bankruptcy Structure



Total Debt: $2.8 Billion

Incremental Debt: $0

Contributed Asset/Equity Value: $0

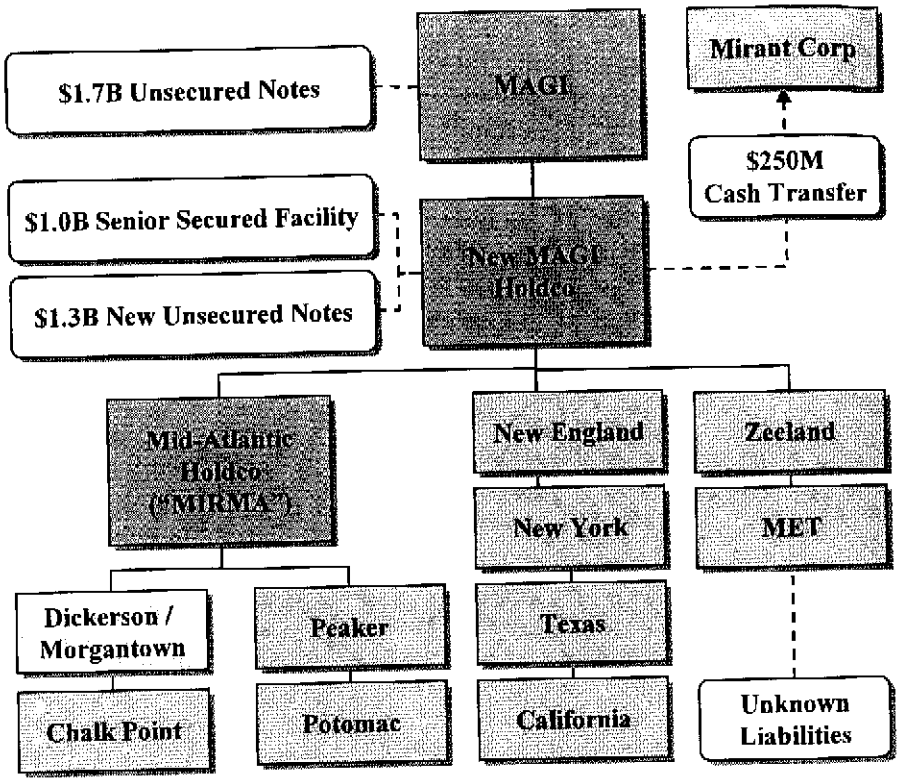
LEGEND

= Owned Asset

= Leased Asset

= Contractual Payment

MAGI Proposed Post-Bankruptcy Structure



Total Debt: $4.0 Billion

Incremental Debt: $1.0 Billion (40% Increase)

Contributed Asset/Equity Value: $400 - 475 Million